

# India Electric Vehicle Charging Infrastructure Industry Research 2024 Featuring Key Stakeholders - Bolt.Earth, Tata Power, and Ather Energy - Forecasts to 2030 - ResearchAndMarkets.com

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DUBLIN--(BUSINESS WIRE)--The "Electric Vehicle Charging Infrastructure, India, 2024-2030" report has been added to **ResearchAndMarkets.com's** offering.

This report assesses the current status of electric vehicle (EV) charging infrastructure in India and identifies future charging requirements by region and state. While the development of charging infrastructure in India is still in its early stages, it is growing rapidly to meet the increasing demand, as consumer preference for EVs rises.

Metropolitan and urban areas are leading in developing charging infrastructure, while rural and northeastern regions still require significant attention and investment. The government is promoting the development of EV infrastructure through various initiatives, such as the Faster Adoption and Manufacturing of (Hybrid &) Electric Vehicles (FAME) scheme, and by collaborating with private sector players. With further initiatives and substantial investments, India's EV charging network is expected to expand significantly over the next 7 years.

The report examines industry trends impacting the development of this market and provides an overview of charging infrastructure interoperability and various business models. It explores the factors operating as drivers and restraints in this space and offers a future outlook on EV charging infrastructure.

An analysis of operating charging infrastructure is included, detailing the number of charging stations and points by state and region. The report also presents an overview of the competitive environment, highlighting key stakeholders involved in the sector. Finally, the report identifies the opportunities emerging from the changes in this space for market players and stakeholders to leverage.

## Growth Opportunity Universe

- Growth Opportunity 1: Fast Charging Infrastructure
- Growth Opportunity 2: Renewable Energy
- Growth Opportunity 3: Dynamic Wireless EV Charging Infrastructure

## Key Topics Covered:

### Transformation in the Indian Electric Vehicle Charging Infrastructure Market

- Why is it Increasingly Difficult to Grow?
- The Strategic Imperative 8T
- The Impact of the Top 3 Strategic Imperatives on the Indian Electric Vehicle (EV) Charging Infrastructure Market

## Ecosystem

- Scope of Analysis
- Research Methodology
- Questions This Study Will Answer
- Regional Segmentation
- Definitions
- Competitive Environment
- Key Competitors
- Distribution Channel - Charging System Interoperability in India

## Growth Generator

- Key Growth Metrics
- Key Findings/Current Status and Future Outlook
- Growth Drivers
- Growth Restraints
- Trends that can Impact the Market Growth of the Indian EV Charging Infrastructure
- Key Charging Solution Types/Business Models in the Indian EV Charging Industry
- Average Pricing and Charging Time Pattern
- Electricity Tariffs Impacting Charging Cost - Select Leading States
- Forecast Considerations
- India - Charging Station Forecast
- India - Charging Station Forecast by Region
- India - Charging Points Forecast
- India - EVs Per Charging Point Forecast
- India - EV Parc Forecast
- India - EV Sales Forecast
- EV Sales Forecast by Region
- EV Charging Infrastructure Adoption by Region - 2023 Comparison Summary
- EV Fast Charging Infrastructure by States - 2023 Key Contributors
- Top 10 Charging Station Operators - PSU and Private
- Market Share - Charging Station Operators

## Growth Generator: Charging Infrastructure Market Analysis - Northern Region

- Key Growth Metrics
- Charging Infrastructure Analysis - Northern Region

## Growth Generator: Charging Infrastructure Market Analysis - Northeastern Region

- Key Growth Metrics
- Charging Infrastructure Analysis - Northeastern Region

## Growth Generator: Charging Infrastructure Market Analysis - Eastern Region

- Key Growth Metrics
- Charging Infrastructure Analysis - Eastern Region

## Growth Generator: Charging Infrastructure Market Analysis - Central Region

- Key Growth Metrics
- Charging Infrastructure Analysis - Central Region

## Growth Generator: Charging Infrastructure Market Analysis - Western Region

- Key Growth Metrics
- Charging Infrastructure Analysis - Western Region

## Growth Generator: Charging Infrastructure Market Analysis - Southern Region

- Key Growth Metrics
- Charging Infrastructure Analysis - Southern Region

## Key Stakeholders

- Bolt.Earth
- Tata Power
- Ather Energy

## Key Conclusions

- The Last Word

## Appendix & Next Steps

- Benefits and Impacts of Growth Opportunities
- Next Steps
- List of Exhibits

For more information about this report visit <https://www.researchandmarkets.com/r/4vhtzn>

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## Contacts

ResearchAndMarkets.com  
Laura Wood, Senior Press Manager  
[press@researchandmarkets.com](mailto:press@researchandmarkets.com)

For E.S.T Office Hours Call 1-917-300-0470

For U.S./ CAN Toll Free Call 1-800-526-8630

For GMT Office Hours Call +353-1-416-8900