



This report provides a regional overview of India's industrial sector for Q2 FY 2024-25, focusing on the manufacturing and construction segments. These segments are crucial for India's economic growth, driven by government initiatives like 'Make in India' and 'Production Linked Incentive (PLI)'. Through this report, explore key trends, major players, and government initiatives influencing industrial development.

Utilizing Biltrax Construction Data for Strategic Insights
Biltrax offers a comprehensive view of the construction industry through its data. This report leverages Biltrax's extensive database to provide a detailed analysis of the construction sector's performance, highlighting key trends and insights. For more information, visit www.biltrax.com.

Key Highlights
The report identifies a steady growth in the construction sector, particularly in infrastructure and real estate. Key highlights include:
- **Infrastructure:** Significant investments in roads, bridges, and public transport systems.
- **Real Estate:** Continued growth in residential and commercial projects, driven by urbanization and government policies.
- **Manufacturing:** Strong performance in sectors like automotive, pharmaceuticals, and electronics, supported by government incentives.

Overview
The report provides a comprehensive overview of the Indian industrial landscape, covering key sectors and regional performance. It includes a detailed analysis of the manufacturing and construction segments, highlighting their contribution to the overall economic growth. The report also discusses the impact of government policies and initiatives on the industrial sector.



Key Segment	Investment (USD Billion)	Project Value (USD Billion)	% of Project Value
Infrastructure	15	120	12.5%
Real Estate	10	80	8.0%
Manufacturing	5	40	4.0%
Services	2	15	1.5%
Other	3	25	2.5%
Total	35	280	28.0%

Zone-Wise Distribution
The report provides a detailed analysis of the industrial landscape across different zones. Key findings include:
- **North Zone:** Dominated by manufacturing and infrastructure projects.
- **South Zone:** Strong focus on real estate and infrastructure.
- **East Zone:** Significant investments in infrastructure and manufacturing.
- **West Zone:** Focus on infrastructure and real estate.

Zone	Project Value (USD Billion)	Investment Area (USD Billion)	% of Project Value
North Zone	120	100	83.3%
South Zone	80	70	87.5%
East Zone	40	35	87.5%
West Zone	20	15	75.0%
Total	280	220	78.6%

Key Stakeholders in the North Zone (Based on Project Value)
The report identifies key stakeholders in the North Zone, including:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

A. North Zone
The North Zone is characterized by a high concentration of manufacturing and infrastructure projects. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

Key Stakeholders in the North Zone (Based on Project Value)
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- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

B. Northeast Zone
The Northeast Zone shows significant growth in infrastructure and manufacturing. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

C. East Zone
The East Zone is dominated by infrastructure and manufacturing projects. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

C. East Zone
The East Zone is dominated by infrastructure and manufacturing projects. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

Key Stakeholders in the East Zone (Based on Project Value)
The report identifies key stakeholders in the East Zone, including:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

D. West Zone
The West Zone shows a strong focus on infrastructure and real estate. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in real estate and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

Key Stakeholders in the West Zone (Based on Project Value)
The report identifies key stakeholders in the West Zone, including:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in real estate and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

E. South Zone
The South Zone is characterized by a high concentration of infrastructure and real estate projects. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in real estate and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

F. Central Zone
The Central Zone shows significant growth in infrastructure and manufacturing. Key stakeholders include:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

Key Stakeholders in the Central Zone (Based on Project Value)
The report identifies key stakeholders in the Central Zone, including:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

Key Stakeholders in the Central Zone (Based on Project Value)
The report identifies key stakeholders in the Central Zone, including:
- **Government:** Initiating and supporting infrastructure projects.
- **Private Industry:** Investing in manufacturing and infrastructure.
- **Financial Institutions:** Providing funding for large-scale projects.

